www.ltfoods.com

LT FOODS LIMITED
MVL - I Park, 4th Floor Sector-15,
Gurugram - 122001, Haryana, India.
T: +91-124-3055100 | F: +91-124-3055199
Email: info@ltfoods.com
CIN NO.: L74899DL1990PLC041790

REGISTERED OFFICE
Unit - 134, 1st Floor, Rectangle-1,
Saket District Center, Saket,
New Delhi-110017, India.
T: +91-11-29565344 | F: +91-11-29563099

Ref-LTF/ SE/ 2025-26/ **Date: October 13, 2025**

To,

BSE Limited **Phiroze Jeejeebhoy Towers** **Dalal Street** **Mumbai- 400001**	**National Stock Exchange of India Ltd.** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex,** **Bandra (E)** **Mumbai – 400 051**

Ref. Code: 532783. Scrip ID: LTFOODS

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of Execution of Share Purchase Agreement for Acquisition of Step-Down Subsidiary Companies.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of our earlier intimation dated May 15, 2025, we wish to inform you that the Company has executed a Share Purchase Agreement with Global Green International N.V. to acquire its entire shareholding in the following entities: Global Green Europe Kft., Greenhouse AGRAR Kft., and Global Green International (UK) Limited.

The acquisition will be undertaken either by LT Foods Europe Holdings Limited or through any of its subsidiaries. As a result, the aforesaid entities shall become step-down wholly-owned subsidiaries of LT Foods Limited.

The details required under Regulation 30(6) read with Schedule III Part A, Para A(5) of the SEBI Listing Regulations and the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure – A**.

Further, the disclosures required under Regulation 30(6) read with Schedule III Part A, Para A(1) of the SEBI Listing Regulations, read with the aforementioned SEBI Master Circular (as amended), are enclosed as **Annexure – B**.

In compliance with Regulation 30(8) of the SEBI Listing Regulations, this intimation is also being uploaded on the Company's website at www.ltfoods.com

You are requested to take the above information on record.

Thanking you.
Yours truly,

For **LT Foods Limited**

MONIKA JAGGIA Digitally signed by MONIKA JAGGIA Date: 2025.10.13 18:13:15 +05'30'

Monika Chawla Jaggia
Company Secretary
Membership No. F5150
Encl: a/a

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Annexure –A

1.	Name(s) of parties with whom the agreement is entered;	Global Green International N.V ("Seller") and LT Foods Europe Holdings Limited ("Purchaser")
2.	Brief Details of the Agreement	Share Purchase Agreement between Global Green International N.V and LT Foods Europe Holdings Limited signed and received on October 13, 2025.
3.	Date of Board / Committee meeting approving the agreement	The Board of Directors gave authority to the Executives of the Company to finalise the terms and conditions and execute the Agreement at its meeting held on October 13, 2025.
4.	Purpose of entering into the agreement;	In alignment with our long-term strategy, we have executed this agreement to enter into processed ambient fruits and vegetables business in consumer space with Global Green International N.V and to purchase 100% shares of Global Green Europe Kft., Greenhouse AGRAR Kft., and Global Green International (UK) Limited
5.	Shareholding, if any, in the entity with whom the agreement is executed;	Not Applicable
6.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	As per the agreement, LT Foods Europe Holdings Limited would acquire 100% shares of the above entities against a payment of EUR 6 MN payable at the closing date and EUR 1.8 Mn through earn-out mechanism contingent upon future earnings
7.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No, the said parties are not related to promoter/ promoter group/ group companies.
8.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No, the transaction would not fall within related party transactions.
9.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	The Company shall not issue any Equity Shares to Global Green International N.V
10.	Whether proposed / executed agreement is in normal course of business	Yes, the same is ordinary course of business.
11.	Impact of agreement on management and control of the listed entity	No, there is no impact on the management and control of the Company
12.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not applicable
13.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable at present

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Annexure-B

Name of the target entity, details in brief such as size, turnover etc.;	Global Green Europe Termelő, Kereskedelmi és Szolgáltató Kft., Greenhouse AGRÁR Termelő, Kereskedelmi és Szolgáltató Kft, Global Green International (UK) Limited
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	The acquisition does not fall within related party transactions, and neither promoter nor promoter group have any interest in the entities being acquired.
Industry to which the entity being acquired belongs;	Shelf-stable fruits and vegetables
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition marks another step in LT Foods' long-term vision of becoming a more diversified, resilient and future-ready food company.
Brief details of any governmental or regulatory approvals required for the acquisition;	The acquisition is subject to FDI clearance in Hungary
Indicative time period for completion of the acquisition;	Completion is expected to occur in Q3 FY2025-26, subject to any extension as per the terms of SPA.
Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration
Cost of acquisition or the price at which the shares are acquired	Cash consideration of EUR 6 Mn payable at the closing date and EUR 1.8 Mn through earn-out mechanism contingent upon future earnings.
Percentage of shareholding / control acquired and / or number of shares acquired percentage of shareholding / control acquired and / or number of shares acquired	100%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Hungarian operations of Global Green began in 2006 post acquisition of erstwhile Intergarden N.V. and today serves more than 30 countries across Europe. The company has been a key player in production of sweet corns in cans and Gherkins, Silver skin onions, Sour cherries in jars through its 2 manufacturing sites spread across 45 hectares of land in Hungary. With an annual capacity of 117 million jars and cans, the company employs more than 170 employees across its operations in Hungary. Turnover of the business (in EUR Mn) for previous three years (Local currency converted to EUR): 2022: 40.8 Mn 2023: 37.0 Mn 2024: 40.3 Mn